

CORPORATE EVENT NOTICE:Oferta Pública Inicial (sem publicação do Prospecto)
RAIZE SERVICOS DE GESTAO S.A.**LOCATION:**

Lisbon

NOTICE:

LIS_20180713_00458_ACC

DATE:

13/07/2018

MARKET:

EURONEXT ACCESS LISBON

Following LIS_20180618_00389_ACC

A - RESULTADO DA OFERTA PUBLICA	
Número total de acções alocada à Oferta	750.000 acções
Preço da Oferta	EUR 2,00
B - CARACTERISTICAS DA NEGOCIACAO	
Primeiro dia de negociação	18/07/2018
Hora da pré-abertura da negociação	07:15 a.m. CET
Hora dos dois leiloes diarios	11:30 a.m. CET & 16:30 pm CET
Limite de negociação	Acima ou abaixo 20% do preço de referência

Principais características das acções a admitir

Nº de acções a admitir:	5.000.000
Valor Nominal:	0,115 EUR
Preço de emissão:	2 EUR
Forma:	Registered
Bookrunner:	Haitong Bank
Listing Sponsor:	Haitong Bank
Sector ICB:	8775 Specialty Finance

Negociação

Grupo de Negociação:	P7	Tipo de Negociação:	Double fixing
Lote:	1	Moeda de Negociação:	EUR
Unidade / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Garantia:	No	Custódia Local:	Interbolsa

Nome do Produto:	Raize	CFI code:	ESVUFX
ISIN:	PTRIZ0AM0009	Código Euronext:	PTRIZ0AM0009
Símbolo de Negociação:	MLRZE	Código Nacional:	RIZ0AM

CORPORATE EVENT NOTICE:

Initial Public Offering result (without publication of Prospectus)

RAIZE SERVICOS DE GESTAO S.A.
LOCATION:

Lisbon

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13/07/2018

MARKET:

EURONEXT ACCESS LISBON

Following LIS_20180618_00389_ACC

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	750,000 existing shares
Offering Price	EUR 2.00
D - TRADING ASPECTS	
First trading date	18/07/2018
Pre trading opening time	07:15 a.m. CET
Double auction time	11:30 a.m. CET & 16:30 p.m. CET
Trading threshold	above or below 20% of the reference price

Main characteristics of the securities to be listed

Number of securities to be listed: 5.000.000

Nominal value:	0,115 EUR
Issue price:	2 EUR
Form:	Registered
Bookrunner:	Haitong Bank
Listing Sponsor:	Haitong Bank
ICB sector:	8775 Specialty Finance

Trading

Trading group:	P7	Trading:	Double fixing
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	No	Local depositary:	Interbolsa
:			

Product name:	Raize	CFI code:	ESVUFX
ISIN:	PTRIZ0AM0009	Euronext code:	PTRIZ0AM0009
Symbol:	MLRZE	National code:	RIZ0AM

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